

The purpose of this document is to outline the qualifications and skills a partner must demonstrate in order to enable scripting functionality in their account prior to the partner taking on any implementations that may include scripting.

Provided by Partner



- Names of resource(s) and Python experience
- Contingency plan if the resources leave the firm
- Plan to train and certify more than one resource
- Plan for long-term support to end client once implementation is complete

Qualification Criteria



- Workiva Platform certification
- Intro courses (Learning Hub) *
 - Workiva Public APIs
 - Scripting
- Python skill level (beginner, intermediate, advanced, expert)
 - Beginner required (certifications: [PCEP](#) or [MSFT 98-381](#))
 - Intermediate recommended (certification: [PCAP](#))
 - [Certification](#) can be waived by providing
 - Proof of online Python certification through third party
 - Technical BE or Masters with dev courses
 - Other (ex: Portfolio, publications...)
 - Understanding of REST APIs and Python Requests library recommended ([Udemy course](#), [Coursera](#))
- Assignment to build a script using Workiva APIs based on real use cases (Learning Hub) *

Early Adopter Expectations



- Provide feedback to product team on a quarterly basis
- Provide biweekly project deployment status updates
- Must participate in pipeline review to identify opportunities to align scripting product/project fit
- Allow for Workiva to complete a build review of any completed projects that include scripting or any proof of concept builds

Additional Resources

- Certifications:
 - [Python Institute: PCEP](#)
 - [MSFT 98-381](#)
 - [Python Institute PCAP](#)
- Courses:
 - [Coursera course - Learn to Program](#)
 - [Coursera course - Program Code](#)
- Blogs:
 - [How to Use and API with Python](#)
 - [API Integration in Python](#)
- Books:
 - [Dive into Python by Mark Pilgrim](#)
- Community:
 - [Stack Overflow Python Community](#)

