

High Level Onboarding Plan

Here we see a sample of a high level onboarding plan that anchors the project delivery across the five key phases. In preparation to go live, namely across the line: discover design, build and enable. It also highlights the client's current state and the project deliverables and it gives the team involved a high level understanding of the project steps to ensure that the deliverables are implemented efficiently and according to the requirements.

We recommend that the client's current state and project deliverables be updated to match the specific cases relevant to the client. With a sample structure here, where we've listed out as a sample customer output deliverables, some of the additional call it framework or surveys considerations, some of the reports that would be outlined that are important to the customer team as well as the project deliverables as contrasted with the client current state and future state. So if we take a look more specifically at the reporting outputs, things like the CDP climate and Water, GRI index, the KPI Dashboards are all tailored aspects that would be shown in an example to match the requirements outlined by the customer.