



workiva®

Product Roadmap

For Signature Experience Customers

Housekeeping



Interact through **chat**. We love to hear from you!



Submit questions through **Q&A**.



You are **muted on entry**. You may unmute during the Q&A portion.



We want your feedback! There will be a **survey** at the end.

Welcome to our Signature Customers!



**Joe Dan
Dockrey**

VP of Customer &
Partner Experience
EMEA & APAC
Workiva



**Shelley
Lapcevic**

SVP of Customer
Success, Support &
Product Enablement
Workiva

We are sharing the following slides to outline some of our current product plans. The nature of plans is that they can change. While we are happy to share this roadmap with you, please be aware that we are sharing it for **informational purposes only**, and not as a binding commitment. You should not rely on this information in making purchasing decisions because it is **subject to change**. The development, release and timing of any features or functionality described for Workiva's products remains at the sole discretion of Workiva. This information is Workiva **confidential** and **you may not share it with anyone without our explicit permission**.

Agenda

1

**Financial Reporting and Services
Product Roadmap**

2

AI Roadmap

3

Live Q&A

4

Closing & Survey

Agenda

1 Sustainability Product Roadmap

2 AI Roadmap

3 Live Q&A

4 Closing & Survey

Product Speakers



Pete Marzullo

VP, Product
Management
Workiva



Kevin Walker

Lead AI Product
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Workiva

Product Speakers



Jindrich Liska

VP of Product
Management,
Sustainability Mgmt
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Kevin Walker

Lead AI Product
Manager
Workiva



**Jasmine
Zhuang**

Director of Product
Management
Workiva



Michael Cox

Lead Product
Manager
Workiva

Now, Let's Explore Our Product Roadmap!



Q&A



The Floor is Open!

Do you have questions about today's product roadmaps or platform updates?

- Unmute your microphone to ask the team directly
- Type your questions or comments into the chat box
- We'll cover as many questions as time allows

Thank You!

Share Your Feedback

We value your input!
Please take a moment to
complete the survey at
the end of the call.

Access The Session Recording

The recording will be
posted on the
community page and
sent out shortly.

Spread The Word

Feel free to share the
recording and resources
with your co-workers!

