YOUR DESIGN JOURNEY

Trusted content wherever you publish



TO WORKIVA

We all want our reports to look great and this means employing a qualified designer but how do you keep data integrity when you use an external design agency? And how do you choose the right one?

Traditional workflows with edits sent via email and hand-crafted typography are inherently risky. Workiva offers a new approach where designers can concentrate on design rather than work with an outdated or inappropriate workflow process.

In this brochure and accompanying webinar.

- 1. Design within the Workiva platform -All the goodness of Workiva to create that great looking report
- 2. Design using InDesign Keeping Workiva's USP of 100% data assurance when your designer is using another software to design
- 3. Mixing both software programs for great results - Design in Workiva mixed with design from InDesign
- 4. Consistent data and narrative in your **ESG report** - how design works here
- 5. Design with Workiva for all your communication needs - how Workiva can help with investor presentations and roadshows
- 6. Beyond the report how to re-use your great report in other channels of media

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To watch the accompanying video [click here]

DESIGNUSING WORKIVA

Workiva isn't just about the numbers. Features are now available in the platform that enable designers to build impactful, creative pages. So how does this work practically - everyone working together in one place?

Workiva is a fantastic project management tool. It has advanced, comprehensive permissions where you can limit or expand who can access a section or sections.

Your designer can set up the style structure for your report so all you have to do is work on the content and apply the correct styles. Easy! When you are done, authorise your designer to come in and design your content.

Workiva has a full education program to get your designer up and running quickly. We recommend they complete the Essential Course for Designers before they start working on your project.

So, what are the benefits? Your data stays in one place, you can see the design of your report throughout the project and you can create an export whether PDF or XHTML at any time using a software that is built for today's corporate reporting. In Workiva you can.

- Add your brand colours
- Add background images
- Set up your styles so they are consistent throughout your report
- Add headers and footers to all sections
- Alter line spacing

Everyone working on your report, including your design team, can work together.

- Control who can see or edit sections with advanced permissions
- Comments can be managed with coloured labels for quick identification
- Create milestones and blackline between different versions

You can design your report all in Workiva!

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DESIGNUSING INDESIGN

For those clients and designers needing InDesign, we have that covered too. Clients still create all the content in Workiva but your designer designs in InDesign.

Your data assurance still remains 100%. Workiva is the **single source of truth** which drives the content that you send to your designer working in InDesign via linked ICML files. Your designer can still design but without the fear of accidentally changing the content or forgetting to do a correction.

Using linked content does require a certain discipline and designers are encouraged to join our short training course. The benefits though are enormous - report creators create - designers design. Your version is the correct version. How great is that! In Workiva the client.

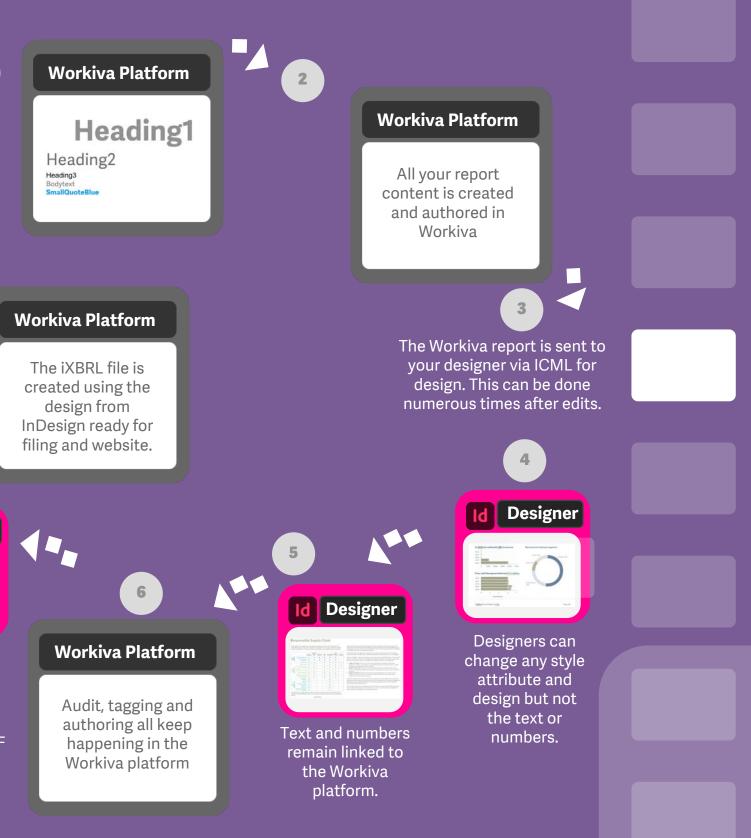
- Let your designer set up your styles for the whole report
- Create your report and collaborate with all your authors
- Apply XBRL to your report at any time
- Invite your auditor to come into your report when ready
- Send your content to your designer via ICML for design elements
- Know your report is the same in Workiva and in InDesign because the files remain linked
- In InDesign, the designer.
- Imports the ICML into InDesign with all styles applied to all content
- Can change style attributes where necessary
- Can add pictures and graphics
- Doesn't need to check amends as the content in Workiva will be the same as the content in InDesign
- Can create XHTML of their design in Workiva if required

100% data assurance With linked data

Your designer can come into Workiva to set up the style guide.

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If XHTML required, the designed file is sent back to Workiva. The PDF is created now.

WORKIVA FOR ESG

Get ready for ESG with Workiva's integrated ESG solution. Deliver wonderful *highly designed* reports by connecting data directly into your environment, sustainability and governance report.

The great thing about Workiva is you can put important financial data within your narrative and relax. You know that if you change a number at source then it will change whatever it is in the report. In words and numbers too. This is great news for your readers. They don't have to skip to the financial section or find that one particular graph. The numbers truly can appear wherever you think they should be to inform, educate and entertain all your stakeholders.

In Workiva you can.

- Collect any data, from anywhere
- Build your strategy with any or all frameworks
- Get audit ready with transparent report data
- Report with confidence, with consistent data, to ensure your story is the same, every time
- Design on or off the platform





€XXX million

Employees in 2020

Growth in 2020 +XX.X%

XX

The numbers behind the narrative





Our strategy

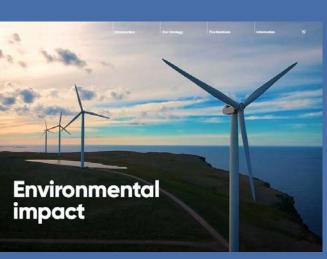
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James Wilson Execute vice president of Monieting



Our crockery - time to relax with friends rather than dash and go. 100% of cups in



"Time for tea and save the planet. We only serve beverages in china cups. Not a single use cup in sight!"

C2% of our restaurants have been instructioned to other a reasong place to insert hyperb, lead the kids or just enjoy the space. To thet end all single use pockaging his been reduced facility with the latensing card. Clinitaling time should never the on the nam We are activatly musting suppliers to package our sandwich and cake selections in more paper coverings

"I love the new look of the coffee shop at Avikro. My partner sips coffee whilst I shop. Couldn't be better!"

WORKIVA FOR **ALL COMMS**

So Workiva for all your communications! It's simple, fast and authoritative.

Don't keep Workiva just for your filing. Do you know you can link data in all your presentations whether it is a management report, an ESG presentation or investor roadshow.

Be confident presenting, knowing that all your slides containing linked data will update automatically.

All these slides have been created within Workiva. Great design tools together with trusted content and you can present directly from the platform in your browser.

Designers can also use Presentations for designing infographics ready to import into your financial report again making great use of Workiva's linking capability.

In Workiva you can:

- Add shapes, text, charts, images and tables
- Connectors anchor directly to shapes for easy maneuverability
- Create links across multiple places
- Collaborate with others with full permission control
- Create and share templates
- Present your slides to full screen
- Export options

Trusted content Confident presentations with linked numbers and narrative









LOOKING BEYOND

Imagine a time when your trusted content can push out to your website in an instant

Imagine not having to read amends across multiple publishing channels - a press release, social media, InDesign, news feed or a website

Imagine changing a headline number and it changes everywhere you publish

Imagine yourself with a great deal more time

Well, dreams can come true and it's true now in Workiva. All of our clients realise the benefits of secure, managed content. That's why they use us.

Looking beyond we are bringing those benefits to the design community and forging a new authoring paradigm.

New ways of using content

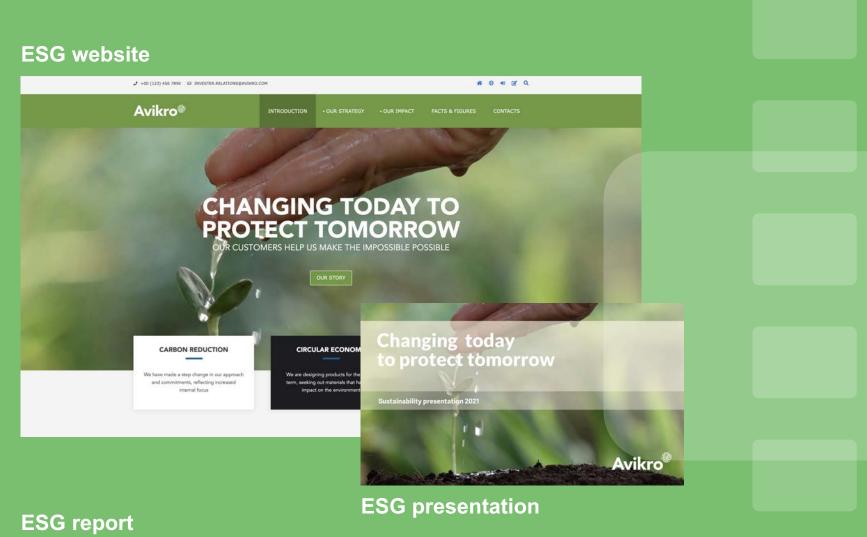
Our **WebAPI** allow us to push content to your web staging areas in real-time. Make a change in Workiva and the content on your website is updated immediately. So, we can bring all the values of managed content we have for reporting to the web.

Many of our partners are already exploring our **SpreadsheetsAPI** that is allowing them to manipulate data in Workiva from their own applications.

Our Structured Content Management development will allow us to keep variations of content enabling short, mid and long form story telling.

With over 500+ employees in R&D alone, innovation, creativity and assurance are the norm at Workiva.

> ...we are ready today







ESG mobile

More information

Workiva's Essential Course for designers

This course is available for any designer wanting to learn more about designing in a multi-channel way. The course is split into three short modules and covers all the basics to make sure your project is successful, on time and enjoyable!





Workiva: the multichannel design platform [link]

TO GET THE BEST DESIGN EXPERIENCE LET US TRAIN UP YOUR DESIGNER

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Designed reporting support hub

Whether designing on the Workiva platform, using InDesign or a mixture of both, Workiva can support you and your designer. [Click here] to access resources created especially for design teams to keep your project looking great and on track.

Contact Your local regional sales director

https://www.workiva.com/contact

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