Discovery Frameworks Part 2

If there are frameworks that the customer would be leveraging in addition to the base framework standards and questionnaire from the base template namely GRI, SASB, TCFD, CDP and SCG, we recommend holding a separate meeting on this topic and ensure that the client has all of the needed documentation and files to meet the requirements to map this additional framework. We recommend highlighting to the customer team the template that would be necessary to populate the field is an information of a new framework. As an example here what you'll notice the columns that are defined or the same columns that are leveraged across the GRI, SASB and other frameworks and standards that are part of the base template. Showing the customer an initial populated row set what would be required to map that framework information is a helpful exercise. We can, as an example, drag one row down and show that the information needed would require the customer to have granular availability of not only the item level mapping but also the corresponding descriptions, value types of applicable and you can leave the section, the topic section and disclosure columns to be revisited at a later juncture if there are overlaps that are identified potentially with a core framework like GRI or just ground the customer first on populating the rows said based on the information that they have. There may also be a need to tailor some of the Wdata queries In order to leverage more specific 1-1 metrics that are being captured in a data collection template.

In this example we're highlighting different kinds of frameworks, standards, questionnaires where there are specific metrics that a customer would be capturing and they would then select which metric would align to which value that has been inputted within the sample custom framework mapping. By going through this exercise, you can confirm with a customer team, what are some of the key priorities and to what level would they be disclosing information or even potentially just sharing specific metrics of specific data collection subsets. It's also helpful to highlight that for each of these additional frameworks there's some custom mapping that will need to be applied to each of these data points and there may be adjustments made along the way. As a final note once completed for a customer in this exercise, an outgoing connection would be established to the dimension table and WData that would bring along the framework to be leveraged as well for mapping and staging purposes In the factbook.