workíva PARTNER

Workiva 200: Data Automation Demonstration - Workshop FAQ

Q: If Query layout is changed to Crosstab and results are previewed, I have typically seen columns like period change get too many decimals. Is there a reason why?

A: When viewing query results from Wdata, the data is generally unformatted and may result in showing more decimal places than desired. To preview a result in a more formatted way, we would recommend connecting the query result to a spreadsheet and formatting the output here.

Q: Is this an additional feature customers must pay for?

A: All Wdata subscriptions come with access to core connectors and to one premium connector, see list of connector types <u>here</u>. Please reach out to your Alliance manager or RSD to find out more information on additional costs.

Q: Will there be additional sessions focused on writing the chains? There are a ton of options there under BizApps and the resources available on the support page are limited.

A: There will be future sessions and an "Integrate" course as a part of the certification process that will be specific to chains. Please reach out to your Alliance manager or Stephen Budd for more information to come on these courses. The Wdata support site contains some chain recipes that are a good starting point, especially for creating chains like the one demoed here to import datasets into a table.

Product

Q:What are some features and functionality that will be released our in the new future?

A: Subscribe <u>here</u> to stay up-to-date on all things Workiva, or check out the Wdata support page <u>here</u> for what's new in Wdata

Q: Where can I find best practices and real world Wdata and Chain examples? A: <u>Community page</u>, or <u>Wdata support site</u> under Chain Recipes

Q: How can we stay updated with enhancements and releases? A: Visit our <u>Community page</u>, under the update Hub

Q: I don't see Wdata in my Workspace; how do I get it? -A: Contact your Customer Success Manager

Enablement and Training

Q: How do I become Partner Certified and what does that mean? A: eLearning Paths or reach out to Steven Budd

Q: How can I learn more about the existing partner portal assets and information available online?A: Email Stephen.Budd@workiva.com or schedule an Onboard Session.

Q: It's been a while since I've been an active partner, where should I start?A: Email Stephen.Budd@workiva.com or schedule an Onboard Session.

Q: Does Workiva have a Wdata and Chains Community? A: Yes! Under the Workiva Support><u>Community page</u>