Secure AI built for the work you do.

Change tone ▾ | Shorten | Elaborate | More ▾

What are key considerations for disclosing ESG Scope 1 and Scope 2 emissions? ▷

AI powered by: **Microsoft** ▾

Content generated by AI. Review for accuracy. Not trained on Workiva content or customer data. Generative AI Terms
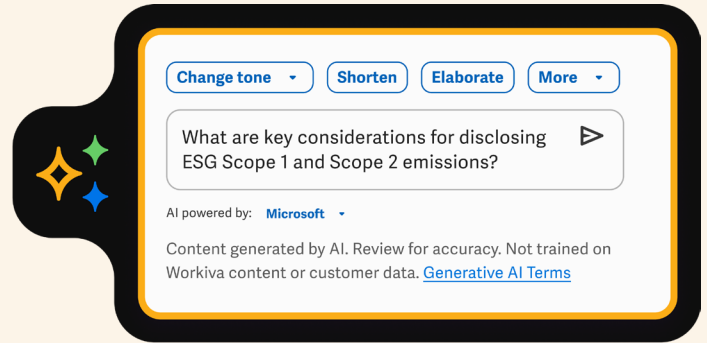
Explore the future of generative artificial intelligence for assured, integrated reporting—all conveniently built into the same secure platform finance, risk, and ESG teams use every day.

Workiva Generative AI extends what the Workiva platform has always done: boost your productivity. You can ask Workiva Gen AI to help you brainstorm, create content, or even research topics.

Based on your prompt, you can use Workiva Gen AI to enhance and accelerate your work. Draft a sample disclosure for your annual report. Summarize your audit results. Or find out what you need to disclose for an upcoming ESG report. Spark new ideas, stay focused within the platform, and free up time for value-added tasks.

We built in security, transparency, control, and context to deliver a generative AI experience with the high degree of trust you expect from the Workiva platform. We don't store or publicly share any of your chats. Customer data and inputs to and outputs from Workiva Gen AI are not used to train the model or fed into the public domain. Your data stays yours.

With Workiva Gen AI extensions, our offering goes beyond what you find in publicly available AI chatbots. Workiva Gen AI extensions will be tailored with Workiva's proprietary data and expertise—so you get answers that are more relevant to accounting, finance, risk, audit, and ESG. And it's all in our platform, so you don't have to jump from one application to another to use it.

This is generative AI made for assured, integrated reporting.

Secure and protected

Inputs and responses are encrypted in transit, aren't used to train models, and aren't stored beyond your chat session.

Focused on your workflow

Tap into gen AI while you are jamming away in the Workiva platform, so you can stay focused without breaking your flow. Accelerate what you can do in a day.

Tailored for your needs

The work you do is highly specialized, and you need AI that is equally equipped. Workiva continues to tailor our models and anchor content specifically for reporting and assurance.

Your narrative, your way

At your command, Workiva Gen AI can create net new content in seconds. And editing has never been easier: Simply highlight and click a button to rewrite, summarize, shorten, or expand something your team has already drafted.

workiva®

The leading cloud platform for connected data, reporting, and compliance solutions.

Workiva Generative AI is available with each Workiva solution, and can be accessed in Workiva documents, spreadsheets, and presentations and via chat across the entire Workiva platform. **Use Workiva Gen AI to:**

✦ Author new content quickly

✦ Refine, edit, and reformat content

✦ Generate ideas and perspectives

✦ Research with a thought partner on demand

Sample prompts you can ask Workiva Generative AI:

What is an XBRL® duplicate fact error? How do I fix it?
Create a remediation template for an accounts payable control failure.
Write a sample company policy for compliance to the NIST cybersecurity framework.
What are key considerations for disclosing ESG Scope 1 and Scope 2 emissions?

Augment your work with generative AI made for financial reporting, ESG, and GRC. Request access and learn more at workiva.com/genai or scan below.

SCAN ME

"Workiva Generative AI has allowed us to provide high-quality summaries in a fraction of the time, allowing for faster and more informed decision-making across the board."

Heather Holding, ERM & Chief Privacy Officer

Best Egg

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About Workiva

Workiva Inc. (NYSE:WK) is on a mission to power transparent reporting for a better world. We build and deliver the world's leading cloud platform for assured integrated reporting to meet stakeholder demands for action, transparency, and disclosure of financial and non-financial data. Workiva offers the only unified SaaS platform that brings customers' financial reporting, environmental, social, and governance (ESG), and governance, risk, and compliance (GRC) together in a controlled, secure, audit-ready platform. Our platform simplifies the most complex reporting and disclosure challenges by streamlining processes, connecting data and teams, and ensuring consistency. Learn more at workiva.com.

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